

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to the action you should take you should consult your own independent adviser. If you have sold or transferred all your shares in Lo-Q plc, please forward this document together with the accompanying form of proxy to the purchaser or transferee or to the agent who arranged the sale or transfer so that they may be passed on to the purchaser or transferee. If you have sold part only of your shares in Lo-Q plc, you should retain these documents and consult the agent who arranged the sale or transfer.

Lo-Q plc

(Incorporated and registered in England and Wales under no. 3959429)

Directors

J McManus (Chairman)
J Lillywhite (Deputy Chairman)
A Bone
S Drake
L Sim
C Robertson
J Alder
P Cassar

Registered Office

42-44 Portman Road
Reading
Berkshire
RG30 1EA

Notice of Meeting

To all Ordinary Shareholders

This year's Annual General Meeting, Lo-Q's tenth, but its eighth as a company traded on AIM, is to be held at The Smith Centre, The Fairmile, Henley-on-Thames, Oxfordshire, RG9 6AB, England on Tuesday, 27 April 2010 at 3.00 pm.

The business to be proposed at the AGM is detailed overleaf in the formal notice of the Annual General Meeting. The business will comprise standard matters which are dealt with at every AGM. A brief explanation of resolution 7 is set out below. The Directors believe that all the proposals are in the best interests of Lo-Q and its shareholders and recommend that you vote in favour of all the proposed resolutions.

Resolution 7 – disapplication of the statutory pre-emption rights

This resolution is to renew your Directors' authority to allot new ordinary shares for cash otherwise than in proportion to existing holdings of shares. Other than the disapplication for rights issues and pro rata open offers, the authority will be limited to 798,000 shares representing approximately 5% of the issued share capital as at the date of this Notice. The issue price in respect of any such share issues will be set as close as practicable to the prevailing market price. If given, the authority will expire on the earlier of fifteen months from the date of the resolution and the date of the next Annual General Meeting.

Action to be taken by shareholders

Enclosed with this document is a form of proxy for the Annual General Meeting for use by ordinary shareholders. If you wish to appoint a proxy, you are asked to complete and sign the form and return it to the Company's Registrars, Capita Registrars, Proxy Department, P O Box 25, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, England, so as to arrive no later than 3.00pm on 25 April 2010. If you wish to attend the meeting, the return of the form of proxy will not prevent you from doing so and voting in person.

Jeff McManus
Chairman

Notice of Meeting

Lo-Q plc

(Incorporated and registered in England and Wales under no. 3959429)

Notice is hereby given that the tenth Annual General Meeting of Lo-Q plc will be held at The Smith Centre, The Fairmile, Henley-on-Thames, Oxfordshire, RG9 6AB, England on Tuesday, 27 April 2010 at 3.00 pm to consider and, if thought fit, pass the following resolutions which will be proposed, in the case of resolutions numbered 1 to 6 as ordinary resolutions and, in the case of resolution numbered 7, as a special resolution:

ORDINARY RESOLUTIONS

Resolution 1

To receive the audited financial statements for the period ended 31 October 2009, together with the Reports of the Directors and Auditors thereon.

Resolution 2

To elect as a Director Mr John Alder who, having been appointed by the Board since the last AGM, retires in accordance with the Articles of Association and offers himself for election.

Resolution 3

To elect as a Director Mr Paul Cassar who, having been appointed by the Board since the last AGM, retires in accordance with the Articles of Association and offers himself for election.

Resolution 4

To re-elect as a Director Mr Jeff McManus, who retires by rotation and offers himself for re-election.

Resolution 5

To re-elect as a Director Mr Tony Bone, who retires by rotation and offers himself for re-election.

Resolution 6

To re-appoint Menzies as Auditors of the Company until the conclusion of the next Annual General Meeting and to authorise the Directors to fix their remuneration.

SPECIAL RESOLUTION

Resolution 7

THAT the power conferred on the Directors by article 6(C) of the Company's Articles of Association be renewed for the period expiring on the earlier of fifteen months from the date hereof and the conclusion of the next Annual General Meeting of the Company and for that period the "prescribed amount" shall be £7,980.

By Order of the Board

For and on behalf of
Throgmorton Secretaries LLP
Secretary

11 March 2010

Registered Office:
42-44 Portman Road
Reading
Berkshire
RG30 1EA

NOTES:

- 1 A member entitled to attend and vote at the Annual General Meeting ('AGM') may appoint one or more proxies (who need not be a member of the Company) to attend and, on a poll, to vote on his or her behalf.
- 2 A form of proxy is enclosed which, to be effective, must be completed and lodged with the Company's Registrars, Capita Registrars, Proxy Department, P O Box 25, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, England, not later than 48 hours before the time fixed for the meeting (or any adjournment thereof).
- 3 Completion and return of a form of proxy does not preclude a member from attending and voting in person.
- 4 Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001, only those shareholders registered in the register of members of the Company 48 hours prior to the time fixed for the meeting (or any adjournment thereof) shall be entitled to attend or vote at such meeting in respect of the number of shares registered in their name at that time. Changes to the entries on the register of members after such time shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Lo-Q plc – Form of Proxy – Annual General Meeting, 2010

I/We (BLOCK CAPITALS PLEASE).....

of.....
 being a member/members of the above named Company, hereby appoint the Chairman of the Meeting

.....
 of

as my/our proxy to vote for me/us on my/our behalf in the manner indicated below at the Annual General Meeting of the Company to be held at The Smith Centre, The Fairmile, Henley-on-Thames, Oxfordshire, RG9 6AB, England on Tuesday, 27 April 2010 and at any adjournment thereof.

Date.....2010 Signature.....

Please indicate with a tick in the appropriate box how you wish your vote to be cast. Your proxy will otherwise vote or abstain as he/she thinks fit. Details of the resolutions are set out in the Notice of the Meeting.

		For	Against
Resolution 1	To receive the October 2009 period end financial statements		
Resolution 2	To elect John Alder as a director		
Resolution 3	To elect Paul Cassar as a director		
Resolution 4	To re-elect Jeff McManus as a director		
Resolution 5	To re-elect Tony Bone as a director		
Resolution 6	To re-appoint the auditor		
Resolution 7	To disapply the statutory pre-emption rights		

NOTES:

1. To be effective, this form of proxy duly completed and signed, together with the power of attorney or other authority (if any) under which it is signed (in either case notarially certified), must be lodged with the Company's Registrars, Capita Registrars, Proxy Department, P O Box 25, The Registry, 34 Beckenham Road, Beckenham, Kent, BR3 4TU, England, not later than 48 hours before the time fixed for the meeting (or any adjournment thereof). No instrument appointing a proxy shall be valid after twelve months have elapsed from the date named as the date of its execution.
2. A member may appoint one or more proxies of his or her own choice. If such an appointment is made, delete the words "Chairman of the Meeting", initial the alteration and insert the name of the person(s) appointed as proxy in the space provided. A proxy need not be a member of the company.
3. If the appointer is a corporation, this form must be under its common seal or under the hand of an officer or attorney or other person duly authorised to sign it.
4. In the case of joint holders, the vote of the senior member who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which the names stand in the Register of Members in respect of their joint holding.
5. Completion and return of this form of proxy will not preclude shareholders from attending and voting in person (whether by a show of hands or upon a poll) at the meeting should they subsequently decide to do so.